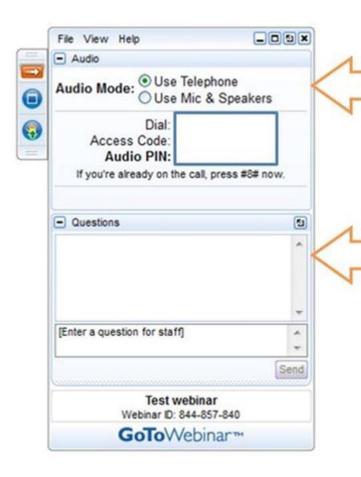
Clean Energy States Alliance Webinar

State Leadership in Clean Energy: Award-Winning Programs in California & New York

Hosted by Warren Leon, Executive Director, CESA July 26, 2016



Housekeeping



All participants are in "Listen-Only" mode. Select "Use Mic & Speakers" to avoid toll charges and use your computer's VOIP capabilities. Or select "Use Telephone" and enter your PIN onto your phone key pad.

Submit your questions at any time by typing in the Question Box and hitting Send.

This webinar is being recorded.

You will find a recording of this webinar, as well as all previous CESA webcasts, archived on the CESA website at

www.cesa.org/webinars



CESA Members



























































The 2016 State Leadership in Clean Energy Awards



More information, including case studies about the winning programs and information about upcoming webinars, is available at: http://cesa.org/projects/state-leadership-in-clean-energy/2016/.



Today's Guest Speakers

- Lisabeth Tremblay, Assistant Project Manager, NYSERDA
- Luke Forster, Assistant Project Manager, NYSERDA
- Joe Omoletski, NSHP Program Specialist, California Energy Commission
- Elizabeth Hutchison, NSHP Program Lead, California Energy Commission







NY-Sun Initiative

NY- Sun Presenters

Lisabeth Tremblay



<u>Lisabeth.Tremblay@nyserda.ny.gov</u> 518-862-1090 x 3632

Luke Forster



<u>Luke.Forster@nyserda.ny.gov</u>

518-862-1090 x 3433



Agenda

- NY-Sun Overview
- NY-Sun Incentive Program (MW Block)
- NY-Sun Soft Cost Reduction Programs



NY-Sun Overview



New York's Energy Policy

- Reforming the Energy Vision (REV) Governor Cuomo's strategy to build a clean, resilient and affordable energy system for all New Yorkers.
- Clean Energy Standard goal of 50% renewable by 2030.
- Clean Energy Fund (CEF)
 - 10-year, \$5 billion funding commitment
 - Reshapes New York's energy efficiency, renewable energy and energy innovation programs
 - Reduces cost of clean energy
 - Accelerates adoption of energy efficiency to reduce load
 - Increases renewable energy to meet demand
 - Mobilizes private investment in clean energy



NY-Sun Initiative

- Significantly expand installed solar capacity
- Attract private investment
- Enable sustainable development of a robust industry
- Create well-paying skilled jobs
- Improve the reliability of the electric grid
- Reduce air pollution
- Make solar available to all New Yorkers

Statewide Goal of 3 GW by 2023

Approx. \$1 Billion Total
Budget

Self- Reduce
Sustaining Soft Costs
Market



New York's Solar Market

- Unprecedented growth 575% growth in solar from 2012 to 2015
- 18,313 solar projects installed in 2015
- 525 MW installed by 2015 enough to power nearly 85,000 homes
- Strong job growth 8,250 employed in solar industry in 2015 New York ranked 4th in the U.S. for number of solar workers



NY-Sun Incentive Program



NY-Sun Incentive Program: MW Block

Capacity-based cash incentive available to eligible contractors.

Three Regions:

- Con Edison (New York City and South Westchester)
- Long Island
- Upstate (Rest- of-State or ROS)

Three Sectors:

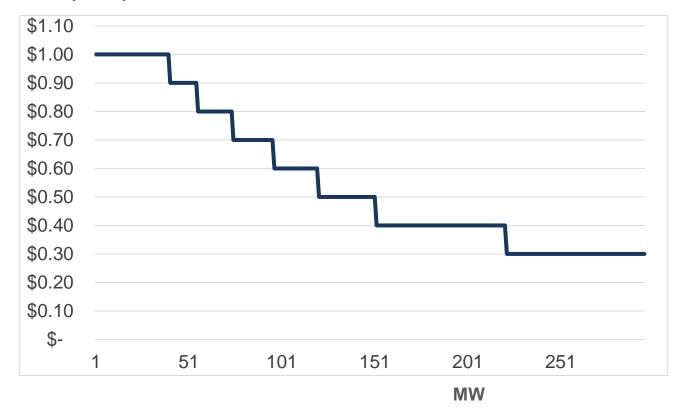
- Residential: up to 25 kW
- Small Non-residential: up to 200 kW
- Commercial/Industrial: >200 kW

Incentive is available through Dec 29, 2023 or until funds are fully committed.



NY-Sun Incentive Program: MW Block

Example: Upstate Residential MW Block Structure

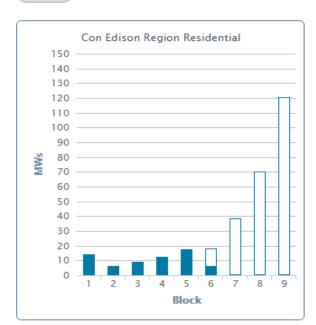


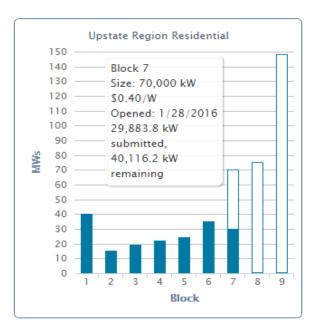


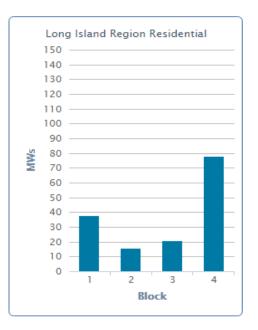
NY-Sun Incentive Program

Residential / Small Commercial

Refresh







Submitted Available

Affordable Solar

Added incentive for low-to-moderate (LMI) income residents:

Doubles the applicable MW Block incentive

Eligibility

Household Income below 80% area or state median income

Requirements

- Energy efficiency lighting and hot water upgrades
- Projects must satisfy cost savings requirements
- No price escalators allowed for third-party-owned projects



Soft Cost Reduction Programs



NY-Sun Soft Cost Reduction Programs

- Community Solar
- PV Trainers Network: Assistance to local governments
- NY Unified Solar Permit and supporting documents
- Interconnection Distributed Generation Ombudsman/ Working Groups
- NY Soft Cost Baseline Study
- Technical Assistance Program
- Green Jobs Green NY financing
- Solar-Ready Vets: PV training program for military veterans
- Rigorous QA program: field and photo inspections

Community Solar in NY

- Solarize
- K-Solar
- Shared Solar





What is Solarize?

- Community-driven outreach and customer aggregation campaign
- Competitive selection of solar installers
- Limited time (6-9 months)
- Well-established model with room for innovation
- Support from NYSERDA





Solarize Results

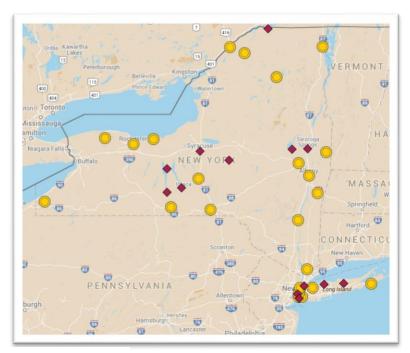
Round 1

- 26 campaigns participated
- 900 projects
- 8.4 MW
- 4,000 leads
- \$1.4 million cost saved
- Avg. \$1,590 saved per installation

Round 2

 30 campaigns launched spring 2016

Solarize campaigns in NY



Solarize Google Maps.





K-Solar

 A joint project of the New York Power Authority (NYPA) and NYSERDA, K-Solar provides NYS school districts, at no cost or obligation, with the tools and expertise to bring solar energy to their facilities and reduce their energy costs.





Shared Solar

- Allows a single large installation to credit production to many remote off takers
 - 60% minimum proportionate share of output for members less than 25 kW
 - 40% maximum proportionate share of output for members greater than 25 kW
- Projects can interconnect statewide as of May 1, 2016
- Net metering structure
- Makes solar accessible to many more New Yorkers





NY-Sun PV Trainers Network

Offers training to help local governments and jurisdictions identify opportunities, mitigate barriers, and create programs that drive the development of PV markets through education, training, and one-on-one technical assistance.

Available Trainings Include

- Expanding Commercial Solar with PACE
- Intro to Shared Solar
- Intro to Solar Policy Workshop

- Land Use and Planning for Solar
- Solar Procurement for Local Governments
- Streamlining Solar Permitting
- Full list available by visiting training.ny-sun.ny.gov



NY Unified Solar Permit

- Standard Solar Electric Permit for New York State Local Officials
- Helps to remove barriers to local economic development in the growing solar industry
- Simplifies and streamlines permitting for solar installers



New York State Unified Solar Permit

Expedited Solar Permit Process for Small-Scale Photovoltaic Systems

Requirements for Application Submittal - STEP 1

For use in all New York State counties with the exception of Nassau County and Suffolk County.

The expedited solar permitting process uses a unified permit across municipalities in New York State.

A combined building and electrical permit for a grid-tied photovoltaic (PV) system will be issued pending proper completion of forms, submission of approved plans and approval by municipality. All applicants must submit:

- Unified Solar Permit for Small-Scale
 Photovoltaic Systems Eligibility Checklist STEP 2
- 2. One (1) set of plans (number may vary by municipality) that include:
- Site Plan showing location of major components of solar system and other equipment on roof or legal accessory structure. This plan should represent relative location of components at site, including, but not limited to, location of array, existing electrical service location, utility meter, inverter location, system orientation and tilt angle. This plan should show access and pathways that are compliant with New York State Fire Code, if applicable.
- One-Line or 3-Line Electrical Diagram. The electrical diagram required by NYSERDA for an incentive application and/or utility for an interconnection agreement can be used here.
- Specification Sheets for all manufactured components. If these sheets are available electronically, a web address will be accepted in place of an attachment, at the discretion of the municipality.
- All diagrams and plans must include the following: (a) Project address, section, block and lot number of the property;
 (b) Owner's name, address and phone number;
 (c) Name, address and phone number of the person preparing the plans; and (d) System capacity in kW-DC.
- 3. Unified Solar Permit for Small-Scale Photovoltaic Systems Application STEP 3
- 4. Permit Fee Amount

Permit Review and Inspection Timeline

Permit determinations will be issued within 14 days upon reciept of complete and accurate applications. The municipality will provide feedback within 7 days of receiving incomplete or inaccurate applications. If an inspection is required, a single inspection should be sufficient and will be provided within 7 days of inspection request.

The NY-Sun Initiative, a dynamic public-private partnership, will drive growth of the solar industry and make solar technology more affordable for all New Yorkers. Visit ny-sun.ny.gov for more information on the NY-Sun Initiative.











Thank you





New Solar Homes Partnership Program

Elizabeth Hutchison Joseph Omoletski

July 26, 2016





Purpose

Senate Bill 1 (SB 1, Murray, 2006) goals:

- 3,000 MW of installed DG solar PV capacity
- Self-sufficient solar industry
- Solar installed on 50% of new homes

NSHP-specific goals:

- 360 MW of installed solar PV capacity
- PV on highly efficient residential construction





Eligibility Requirements



- New residential construction
- In IOU electric service territory
- Interconnected solar energy systems ≥ 1 kW AC
- Third-party verified systems and energy efficiency
- Eligible equipment with 10year warranty





CEC Lists of Eligible Equipment

Incentive Eligible Equipment in Compliance with SB1 Guidelines

Updated as of July 8, 2016

Manufacturer Name	Module Model Number	Description	BIPV*	ртс*	Notes
A10Green Technology	A10J-S72-175	175W Monocrystalline Module	N	151.2	
A10Green Technology	A10J-S72-180	180W Monocrystalline Module	N	155.7	
A10Green Technology	A10J-S72-185	185W Monocrystalline Module	N	160.2	
A10Green Technology	A10J-M60-220	220W Polycrystalline Module	N	189.1	
A10Green Technology	A10J-M60-225	225W Polycrystalline Module	N	193.5	
A10Green Technology	A10J-M60-230	230W Polycrystalline Module	N	204.1	
A10Green Technology	A10J-M60-235	235W Polycrystalline Module	N	208.7	
A10Green Technology	A10J-M60-240	240W Polycrystalline Module	N	213.3	
A2Peak Power	POWER ON P220-6x10	220W Polycrystalline Module	N	195.0	
Aavid Solar	ASMS-165P	165W Polycrystalline Module	N	146.3	
Aavid Solar	ASMS-180M	180W Monocrystalline Module	N	159.7	
Aavid Solar	ASMS-185M	185W Monocrystalline Module	N	164.3	
Aavid Solar	ASMS-220P	220W Polycrystalline Module	N	196.6	
Aavid Solar	ASMS-225M	225W Monocrystalline Module	N	200.9	
Aavid Solar	ASMS-230P	230W Polycrystalline Module	N	206.9	
Aavid Solar	ASMS-235M	235W Monocrystalline Module	N	210.0	
Aavid Solar	ASMS-270P	270W Polycrystalline Module	N	244.4	
Aavid Thermalloy	ASMP-175M	175W Monocrystalline Module	N	154.0	
Aavid Thermalloy	ASMP-180M	180W Monocrystalline Module	N	158.6	
AblyTek	5MN6C175-A0	175W Monocrystalline Module	N	151.2	
AblyTek	5MN6C180-A0	180W Monocrystalline Module	N	155.7	
AblyTek	5MN6C185-A0	185W Monocrystalline Module	N	160.2	
AblyTek	6PN6A220-A0	220W Polycrystalline Module	N	189.1	
AblyTek	6PN6A225-A0	225W Polycrystalline Module	N	193.5	
AblyTek	6PN6A230-A0	230W Polycrystalline Module	N	204.1	





Incentive Structure

- One-time, upfront incentive
- Tiered incentive structure with volumetric targets; incentives decline when megawatt targets achieved
- Expected Performance Based Incentive (EPBI)
- Incentives limited to the first 7.5 kW AC per residential unit <u>AND</u> incentive amount cap
 - Market-rate housing cap: 50%
 - Affordable housing cap: 75%

Example Calc	ulator					07/20	0/2016 2:13:13 PM
Project Title							Date
1516 9th St				Г.			
Project Address	/Lot Number			— I'	FOR OFFICIAL	L USE ONLY	
•					Reservation		
Sacramento, C	A			— I.	PV		
City/State/ZIP				I '			
Sacramento			12		Date		
City Used in Ca	alculator Run		Climate Zone	_			
Number of Site	s with Solar:	1	Number of Inv with Identical I		_	1	
Project Address	s List						
1516 9th St							
Project Descrip	tion:	Single Family, Ma	rket Rate, Tier	I EE, Dwellin	g Unit		
PV SYSTEM	MINFORMATION						
Module Manufa	acturer and Model:	Example Module					
Inverter Manufa	acturer and Model:	ABB PVI-3.6-OU	UTD-US (240V))			
Series Modules	in each String: 40	Parallel Strings: 1		Total Module	s per Inverter	: 40	
	V or Rack Mounted):	Building Integrated					
-	t (if rack mounted):	N/A					
Installation Opt		Detailed					
Azimuth: 170 c	degrees	Tilt: 26.6 degrees		Mounting He	ight Above G	round: Two-	Story
Shading Type:	Minimal Shading	Tracking: Fixed			-		•
SHADING TA			Altitude Angle to Shading	Distance To			Minimum Distance To
Orientation	Obstruction Type		Obstruction	Height Ratio	Small Tree	Medium Tree	Large Tree
ENE (55-79) E (79-101)	N/A N/A		Min Shading Min Shading	2 2	N/A N/A	26 26	56 56
ESE (101-124)	N/A		Min Shading	2	N/A	26	56
SE (124-146)	N/A		Min Shading	2	N/A	26	56
SSE (146-169)	N/A		Min Shading	2	N/A	26	56
S (169-191)	N/A		Min Shading	2	N/A	26	56
SSW (191-214)	N/A		Min Shading	2	N/A	26	56
SW (214-236)	N/A N/A		Min Shading	2	N/A N/A	26 26	56 56
WSW (236-259) W (259-281)	N/A		Min Shading Min Shading	2	N/A	26	36 56
WNW (281-305)			Min Shading	2	N/A	26	56
	LCULATOR RESUL	TS		-			
kW AC System Size: Annual kWh: Annual TDV kBtu:		Per Site 1.88 3.466 49.102	kW AC System Size: Annual kWh:		Application Total 1.88 3.466 49.102		
NSHP Ouidebook. Th	or determines the appropriate incentive as e expected performance of a system prov	ided by the CECPV Calculato	r is an estimate and ach	sal performance will	be different.	outlined in the	
CECPV 4.1	The NSHP incentive ma	ay be reduced to a	maximum pe	rcentage of t	ne total		MOD4.1g/INV4.1g





Remaining Incentive Levels

Market Rate

Step	Code	Tier I	Tier II	Reserved volume (MW-AC)
8	\$0.50	\$0.75	\$1.25	60
9	\$0.35	\$0.50	\$1.00	65
10	\$0.25	\$0.35	\$0.75	72

Step	Code	Tier I/II	Reserved volume (MW-AC)
6	\$1.50	\$1.85	3.5
7	\$1.15	\$1.50	5.0
8	\$0.80	\$1.25	6.0
9	\$0.55	\$1.00	6.5
10	\$0.35	\$0.75	7.2

Affordable Housing





NSHP Energy Efficiency Requirements

Energy Efficiency Tier	2008 Standards	2013 Standards
Code-Compliant	Not available	0%
Tier I	15%	15%
Tier II	30%/30%*	30%/30%*

^{*} Required space cooling improvement





Reservation Periods

Reservation Period	Project Types		
36 Months	 Large Development: 50%+ of homes receive solar (minimum six homes) Affordable Housing (residential or common area): 20%+ of dwelling units are income restricted Virtual Net-Metered 		
18 Months	 Custom Home: single site project Small Development: fewer than six homes Solar Not as Standard: less than 50% of homes Market-Rate Common Area 		





Involved Parties

Applicant

- Homeowner
- Homebuilder/Developer

Contractor

- Retailer/Seller
- Installer

Efficiency and Solar Consultants

- Certified Energy Analyst
- HERS Rater





The Basic Process



Reservation

- Applicant submits reservation application package via online application tool.
- Energy Commission reviews and approves. Incentive is reserved for applicant.



Installation and Verification

- Applicant installs PV system and energy efficiency measures (as appropriate).
- HERS rater verifies and tests measures installed.
- Building department finalizes solar permit.
- Applicant applies to utility for interconnection.



Payment Claim

- Applicant submits payment claim package via online application tool.
- Energy Commission reviews and approves. Incentive is paid.





Reservation Application Document Overview

General Project Information

NSHP-1

Proof of New Residential Construction

Building Permit/Subdivision Map

Commitment to Solar

- Calculator Form
- Installation Contract

Energy Efficiency

- Building Energy Model (Title 24)
- Construction Plan Set





Payment Claim Document Overview

General Information

• NSHP-2

Warranty Coverage

• NSHP-3

Third-Party Verification

- Solar Verification
- Energy Efficiency Verification (Mandatory and Above-Code)

Interconnection

• Interconnection Letter





Go Solar California Website



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Upcoming Events

April 07, 2016 Understanding PG&E's NEM

April 12, 2016

Solar for Homeowners

April 14, 2016 Understanding PG&E's NEM

April 21, 2016 Understanding PG&E's NEM

April 28, 2016 Understanding PG&E's NEM

May 05, 2016

Solar for Homeowners

California Leads the Nation

489,799 solar projects

3,872 megawatts installed \$5.23 avg cost/watt <10kW

\$5.23 avg cost/watt <10kW \$4.14 avg cost/watt >10kW

NOTE: Above figures include non-CSI data last updated: March 30, 2016 <u>data sources</u>

ANNOUNCEMENTS

- · BP Solar Issues Product Advisory.
- Governor's Office of Planning and Research - California Solar Permitting
 Guidebook
- Rebates Solar Water Heating
- Newsletter January March 2016
- · SAVE-Check your PV value



CSI Consumer Warning

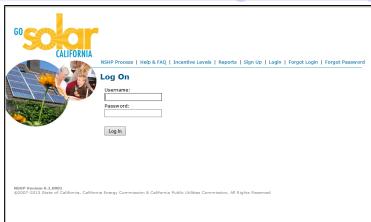


NSHP Web Tool

- Applicants can submit applications electronically
- Allows applicants to track the status
- Serves as collection point for program data
- Sign up here:

https://www.newsolarhomes.org/WebPages/Public/Lo

gin.aspx







NSHP Participants



Over 30 Retailers and Installers

SunPower Corporation
SolarCity Corporation
SunStreet Energy Group
PetersenDean, Inc.

Over 75 Builders

KB Homes
Lennar Homes
Richmond American Homes
Shea Homes
Standard Pacific Homes
TRI Pointe Homes, Inc.







NSHP Program Totals

	Number of Applications	Number of Systems	Dollars (Millions)	MW (AC)
Under Review	185	4,893		
Reserved	964	30,259	96.9	104.2
Installed	2,591	23,876	149.9	74.7
Total	3,740	59,028	246.8	178.9

Source: Go Solar California as of 7/6/2016





Available Funding

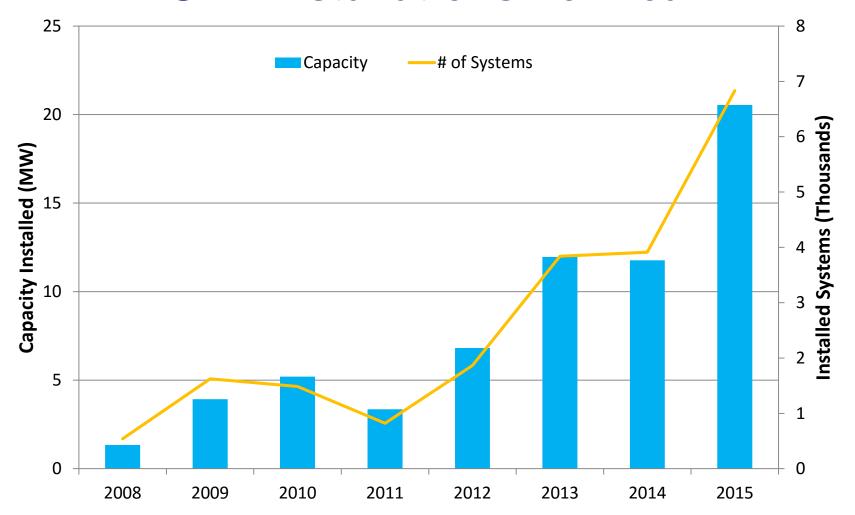
	Dollars (millions)	MW (AC)
Available Funding	40.1	
Under Review	11.7	18.5
Remaining Funding	28.4*	

Source: Go Solar California as of 7/6/2016



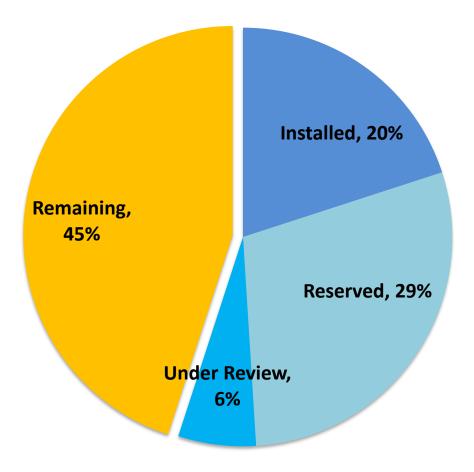


NSHP Installations Per Year



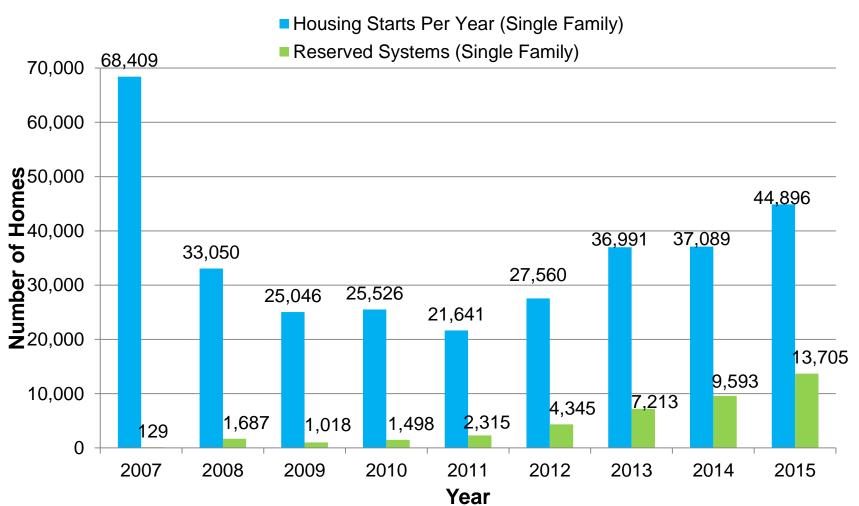


Progress Toward 360 MW Goal







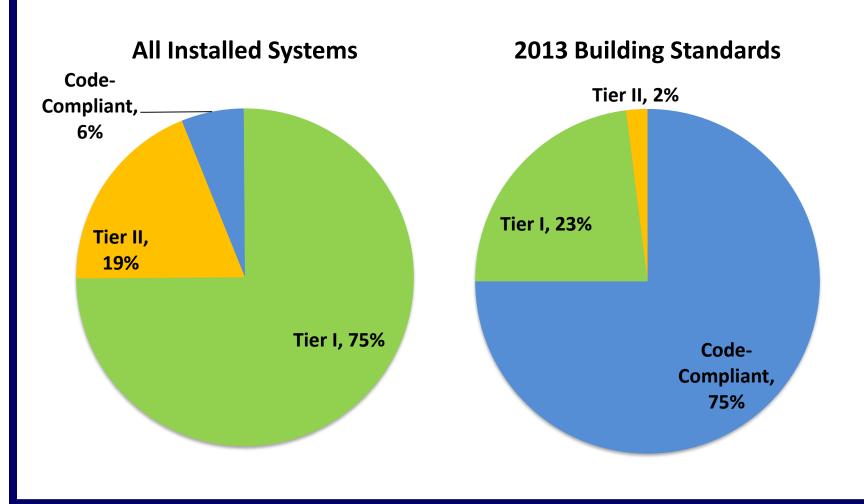




CALIFORNIA POR CALIFO

California Energy Commission

Installed Systems by Energy Efficiency Level

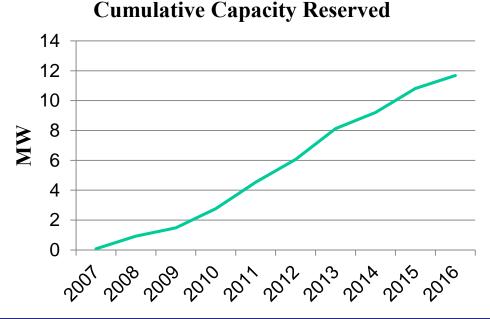






Affordable Housing Activity

- As of June 2016:
 - 7.13 MW installed in affordable housing residential and common area projects (~11% of overall)
 - \$20.5 million in incentives paid to these projects (~15% of overall)







Spotlight: Mutual Housing at Spring Lake

- 62 affordable residential units in Woodland, CA
- Community center
- Nation's first 100% zero net energy (ZNE) rental community
- Size: 184 kW Incentive: \$384,742



Photo Credit: California Energy Commission





Program Future

- CPUC approved \$111.78M additional funding
- Upcoming workshop on program streamlining
- Program sunset date of June 1, 2018
- Last day to pay out is December 31, 2021





Contact Information

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Thank you for attending our webinar

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